



caceis
INVESTOR SERVICES

ca caceis

ASSET SERVICING

A company of Crédit Agricole and Santander

● GLOBAL ASSET SERVICING PARTNER

100%

ASSET
SERVICING



EUROPEAN
LEADER

A FOLLOW- THE-SUN MODEL

The Group provides consistent, reliable services to all clients, regardless of their geographical location, operating with a follow-the-sun workflow to ensure 24-hour coverage.

CACEIS is an asset servicing banking group specialising in post-trade services for all asset classes. With a solid IT infrastructure, we provide execution, clearing, custody, depositary, asset valuation and issuer services in markets worldwide to assist institutional investors, global custodians, insurance companies, asset management companies, pension funds, private equity funds, banks, brokers and corporate clients. As a specialist in operational process outsourcing, CACEIS creates an environment that enables its clients to focus on their core business.

CACEIS benefits from the support of its original shareholder Crédit Agricole SA, as well as Santander since 2019.

The leading Spanish bank combined its asset servicing and institutional custody activities in Spain and Latin America (Brazil, Mexico and Colombia) with CACEIS. The merger between CACEIS and Santander Securities Services (S3) strengthens the CACEIS group's position as a major global player in asset servicing.

In addition, following the acquisition of KAS BANK in 2019, CACEIS extends its range of services by creating a centre of excellence for pension funds in the Netherlands at the service of the entire group.

CACEIS is a long-term strategic partner for its clients.



4,665
STAFF MEMBERS
(as at 31 December 2020)

15
**SITES AROUND
THE WORLD**

SHAREHOLDERS

CACEIS is backed by two of Europe's largest banking groups, which gives us the means to define the most effective strategy to support our clients.

CRÉDIT AGRICOLE

69.5%

SANTANDER

30.5%

● SUSTAINED BUSINESS GROWTH



FINANCIAL
STABILITY



EXPERTISE

With our innovative product offering adapted to changing market practices and regulatory requirements, CACEIS is a leading global provider of custody, depository and fund administration services. Our steady growth in terms of assets, clients and geographical coverage makes us a reliable partner for your business. We devote all our resources to asset servicing in order to provide optimal

solutions for clients seeking an expert partner that is both innovative and financially solid. Our capital is prudentially allocated to ensure clients' assets are fully protected and we focus investment on IT systems to provide clients high service levels. CACEIS also offers clients a rigorous compliance system that fosters the stable and sustainable development of their business activities.

S&P GLOBAL RATINGS

A+ A-1

MOODY'S*

Aa3 P-1

FITCH RATINGS*

A+/AA- F1+

* CACEIS benefits from
Crédit Agricole S.A.'s overall rating.

CACEIS is a European leader in asset servicing and one of the major players worldwide.



€ **4.2** trillion

ASSETS UNDER CUSTODY



€ **2.2** trillion

ASSETS UNDER ADMINISTRATION



€ **1.6** trillion

ASSETS UNDER DEPOSITORY/TRUSTEE

Assets as at
31 December 2020

● SOLUTIONS TAILORED TO EACH CLIENT'S NEEDS



COMPREHENSIVE SOLUTIONS

GLOBAL SERVICES

MARKET SOLUTIONS

- Execution (cash equities, bonds and derivatives, commodities)
- Fund execution
- Clearing
- Forex
- Securities finance
- Collateral management

MIDDLE-OFFICE SERVICES

- Trade management
- Position keeping
- OTC derivatives services, securities lending and repo
- Share class hedging
- Multi-custodian integration

ASSET ADMINISTRATION & ACCOUNTING

- Portfolio and fund valuation
- Fund financial statements (annual and periodic reports)
- Institutional accounting

CUSTODY

- Local custody
- Global custody
- Banking services

REPORTS

- Performance and risk analysis
- Regulatory reports
- Tax reports
- ESG & Climate reports

CACEIS provides post-trade activity support from order execution to asset custody.

BESPOKE SERVICES

ASSET MANAGERS AND FUNDS

- Depository trustee
- Fund structuring
- Fund distribution
- ALTO* x CACEIS front-to-back solution

ETF

- Portal for Authorised Participants to access the primary market
- Multiple methods for creating and redeeming ETF units
- Dedicated reports

PRIVATE ASSET FUNDS**

- Depository bank
- Administration and accounting
- TA/Registrar keeping
- Middle office services
- Fund Finance

PENSION FUNDS

- Front-to-back solution
- Asset pooling
- Transparency
- Dedicated risk and performance solution
- ESG screening

INSURANCE COMPANIES

- Investment accounting
- Unit-link platform
- Solvency II reports
- Regulatory data collection via TEEPI

BANKS

- Middle and back-office outsourcing
- Custody white labelling
- Cash management
- Debt issuance and domiciliation

BROKER-DEALERS

- Cash equity clearing
- Trade management
- General clearing member
- Settlement internalisation

CORPORATE CLIENTS

- Securities and financial services
- General meetings
- Debt issuance
- Employee share ownership
- Investor services

*ALTO: Amundi Leading Technologies & Operations

** Private Equity, Real Estate, Infrastructure, Private Debt

● THE POWER TO INNOVATE



CO-CREATION



FLEXIBILITY

CACEIS is constantly investing in its IT systems and designing innovative solutions adapted to our clients' individual needs.

The Group remains firmly committed to embracing innovation and digital transformation for the benefit of clients and staff. We are at the forefront of technological developments, such as artificial intelligence, robotics and big data to ensure we can deliver the robust security, data insights, information accuracy and business efficiency that our clients require now and in

the future. CACEIS is keen to involve clients in creating new products through a co-creation process which ensures the user experience is continuously improving. And as part of our shift to digital, CACEIS is developing its API portal in order to offer turnkey services.

We actively drive market developments, such as hybrid and virtual general meetings that enable listed companies' shareholders to participate remotely in real time. CACEIS already assists unlisted companies in conducting online voting on the day of their general meetings.

100%
HUMAN
100%
DIGITAL

● OUR DIGITAL PLATFORMS

www.caceis.com/demo-space



CLIENT PORTAL

The OLIS web portal is the single entry point for all your services. It provides a clear overview of all fund activities in real time. OLIS is grounded in data security and system stability, so your data is in good hands. In order to address needs on the ground, the OLIS Mobile range (Funds, Shares, Sherpa and Agro) was designed for clients.

www.caceis.com/olis-where-people-meet-data



THE FUNDS NETWORK

TEEPI is a multi-service digital platform comprising three modules designed to assist with fund distribution challenges. TEEPI Market Place offers management companies a tool to manage fund distribution and enables investors to send their orders directly to fund transfer agents. TEEPI Data Hub operates like a social network and is the preferred solution for more than 400 major fund industry operators for transferring regulatory files. TEEPI ETF is the digital solution designed specifically to give Authorised Participants access to the primary ETF market.

www.teepi.com/teepi

ALTO* x CACEIS

FRONT-TO-BACK PLATFORM

The fully integrated front-to-back ALTO* x CACEIS solution provides overall control of the entire operational value chain: portfolio management system, dealing, middle-office, custodian and fund administration services. It combines Amundi's ALTO* portfolio management system with CACEIS' execution to custody services to offer a unique turnkey outsourcing solution.

**ALTO: Amundi Leading Technologies & Operations*

www.caceis.com/alto-caceis

● STRONG CORPORATE RESPONSIBILITY



COMMITMENT AND
RESPONSIBILITY

CACEIS believes that strong corporate social responsibility is a source of long-term growth. In a demanding and ever-changing context, we are committed being reliable partner for our clients by adding sustainable value. Its services include ESG & Climate Reporting, which allows clients to assess the ESG (Environment, Social and Governance) score of their portfolios, and ESG Screening, a tool for identifying companies that breach with international human rights, labour and environmental standards. Our group's code of conduct reflects the high standards

of responsibility and quality that govern all our professional activities, and our determination to always act in the best interests of clients and stakeholders. As a responsible employer, CACEIS has implemented a company policy aimed at helping its employees to improve their skills. Voluntary programmes covering compliance, diversity, fairness and quality of life at work bolster the ethical awareness, commitment and motivation of the teams. CACEIS is constantly looking to reduce its environmental footprint and we encourage our suppliers to adopt a similar approach.



CACEIS RANKS AMONG THE TOP
1% OF COMPANIES IN THE INDUSTRY,
EARNING US A PLACE IN ECOVADIS'
PLATINUM CATEGORY.



CACEIS' THREE CSR PILLARS

- 1 **Supporting clients with confidence and security**
- 2 **Taking action to promote the energy and environmental transition**
- 3 **Being a responsible and committed employer**

With ethical conduct and client security central to our corporate strategy, we assist clients in mitigating ESG and other risk factors.

● AN INTERNATIONAL SALES FORCE



LONG-TERM
PARTNER



CLIENT
PROXIMITY



Relationships built on trust

Excellence in client relationships is a key element in CACEIS' approach. Clients are behind all our efforts to provide personalised support adapted to their individual needs.

CACEIS' front office teams have the experience to understand the commercial strategy and cater to the complex needs of a global clientele. CACEIS develops a close working relationship with each of its clients. We assign a dedicated primary sales contact to coordinate and oversee the quality of service provision across all markets in which our clients operate.

YOUR CONTACTS

Karim Allouache Middle East and North Africa

Philippe Bens Switzerland

Bruno Bourbonnaud France

Francesca De Bartolomeo Italy and Southern Europe

David Li Asia

Anja Maiberger Germany and Austria

Elena Mesonero Spain and Latin America

Olivier Storme Belgium, Luxembourg and Northern Europe

Rinke Visser The Netherlands

Paddy Walsh UK, Ireland and North America

Arnaud Garel-Galais Private Equity, Real Estate and Securitisation

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* Access through Santander Group entities



caceis
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SOLID & INNOVATIVE

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CACEIS is incorporated as a "Société Anonyme" (limited company) with share capital of €941,008,309.02, has its registered office at 1-3, place Valhubert - 75013 Paris - France, and is registered in the Paris Trade and Companies Register under number 437580160.



WWW.CACEIS.COM

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