

Capital instruments' main features (appendix II of Commission implementing regulation (EU) No 1423/2013 of 20 December 2013)  
31/12/2025

Ref	Heading	CET1 Instruments	Additional Tier 1 instruments (Eligible)				
1	Issuer	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.
2	ISIN	-	-	-	-	-	-
2a	Public or private placement	Private	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	French	French	French	French	French	French
3a	Contractual recognition of write down and conversion powers of resolution authorities	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
<b>Regulatory treatment</b>							
4	Current treatment taking into account, where applicable, transitional CRR rules	CET1	AT1	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	Eligible	Eligible	Eligible	Eligible	Eligible	Eligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and (sub)-consolidated	Solo and (sub)-consolidated	Solo and (sub)-consolidated	Solo and (sub)-consolidated	Solo and (sub)-consolidated	Solo and (sub)-consolidated
7	Instrument type (types to be specified for each jurisdiction)	Common share	Deeply subordinated debt - art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt - art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt - art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt - art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt - art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876
8	Amount recognised in regulatory capital (currency in € million, as of most recent reporting date)	1 617	80	300	100	65	200
9	Nominal value of instrument (in issuance currency)	-	-	-	-	-	-
	Nominal value of instrument (in euros)	-	80 M EUR	300 M EUR	100 M EUR	65 M EUR	200 M EUR
9a	Issue price	-	-	-	-	-	-
9b	Redemption price	-	-	-	-	-	-
10	Accounting classification	Equity	Equity	Equity	Equity	Equity	Equity
11	Original date of issuance	16/12/2019	30/03/2022	27/04/2021	15/12/2017	15/12/2017	31/07/2025
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	-	Undated	Undated	Undated	Undated	Undated
14	Issuer call subject to prior supervisory approval	-	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	Every 3 months as of 23/06/2027	Every 3 months as of 30/04/2026	Every 3 months as of 15/12/2022	Every 3 months as of 15/12/2022	Every 3 months as of 23/09/2030
16	Subsequent call dates, if applicable	-	-	-	-	-	-
<b>Coupons/dividendes</b>							
17	Fixed or floating dividend/coupon	-	Floating	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	-	Linear interpolation between Euribor 1M and Euribor 3M + 443 bp	Euribor 3M + 369 bp	Euribor 3M + 378 bp	Euribor 3M + 378 bp	Euribor 3M + 383 bp
19	Existence of a dividend stopper	-	Yes	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion
21	Existence of step-up or other incentive to redeem	-	No	No	No	No	No
22	Cumulative or non-cumulative	Non cumulative	Non cumulative	Non cumulative	Non cumulative	Non cumulative	Non cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-	-
28	If convertible, instrument type convertible into	-	-	-	-	-	-
29	If convertible, issuer of instrument it converts to	-	-	-	-	-	-
30	Write-down features	-	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	-	Upon Regulator's request in case of capital or tax event	Upon Regulator's request in case of capital or tax event	Upon Regulator's request in case of capital or tax event	Upon Regulator's request in case of capital or tax event	Upon Regulator's request in case of capital or tax event
32	If write-down, full or partial	-	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
33	If write-down, permanent or temporary	-	Temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
34a	Type of subordination (only for eligible liabilities)	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable
EU 34b	Ranking of the instrument in normal insolvency proceedings	CET1	AT1	AT1	AT1	AT1	AT1
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	CET1	AT1	AT1	AT1	AT1	AT1
36	Non-compliant transitioned features	No	No	No	No	No	No
37	If yes, non-compliant features	-	-	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable