

PRIVATE EQUITY, REAL ESTATE & SECURITISATION SERVICES

CACEIS offers a fully-integrated suite of services designed to suit the requirements of fund managers, originating banks or investors in the private equity, real estate or securitisation fields.

CHALLENGES AND OPPORTUNITIES

CACEIS's flexible service package simplifies the management of fund assets and liabilities, while enabling you to select the modules you need, from banking services to complete back and middle office outsourcing. In addition, you can benefit from CACIB's LBO and M&A structuring and financing expertise as well as

Indosuez Wealth Management's support for financing the associated parts. Our specialists, present in Europe, North America and Asia, can provide support for your investment strategies to ensure optimal coverage of your activities.

IN-DEPTH KNOWLEDGE OF FUND STRATEGIES



The CACEIS Group has over 200 specialist staff in its Private Equity, Real Estate and Securitisation division. Our team members, many of whom have front or middle-office backgrounds in asset man-

agement firms, leverage their operational, regulatory and fiscal expertise in the private equity, real estate and securitisation fields across the full range of instruments and sectors.

SECURITISATION

Offices
Receivables & Factoring
RMBS & CMBS
ABS (auto loans, consumer loans, credit cards, etc.)
SME loans
CDOs
Granular and non-granular funds

PRIVATE EQUITY & INFRASTRUCTURE

Venture capital
Growth capital
LBO
Mezzanine
Debt funds
Secondary funds
Funds of funds
Brownfield/greenfield infrastructure
Real assets: wine, diamonds, watches, forests

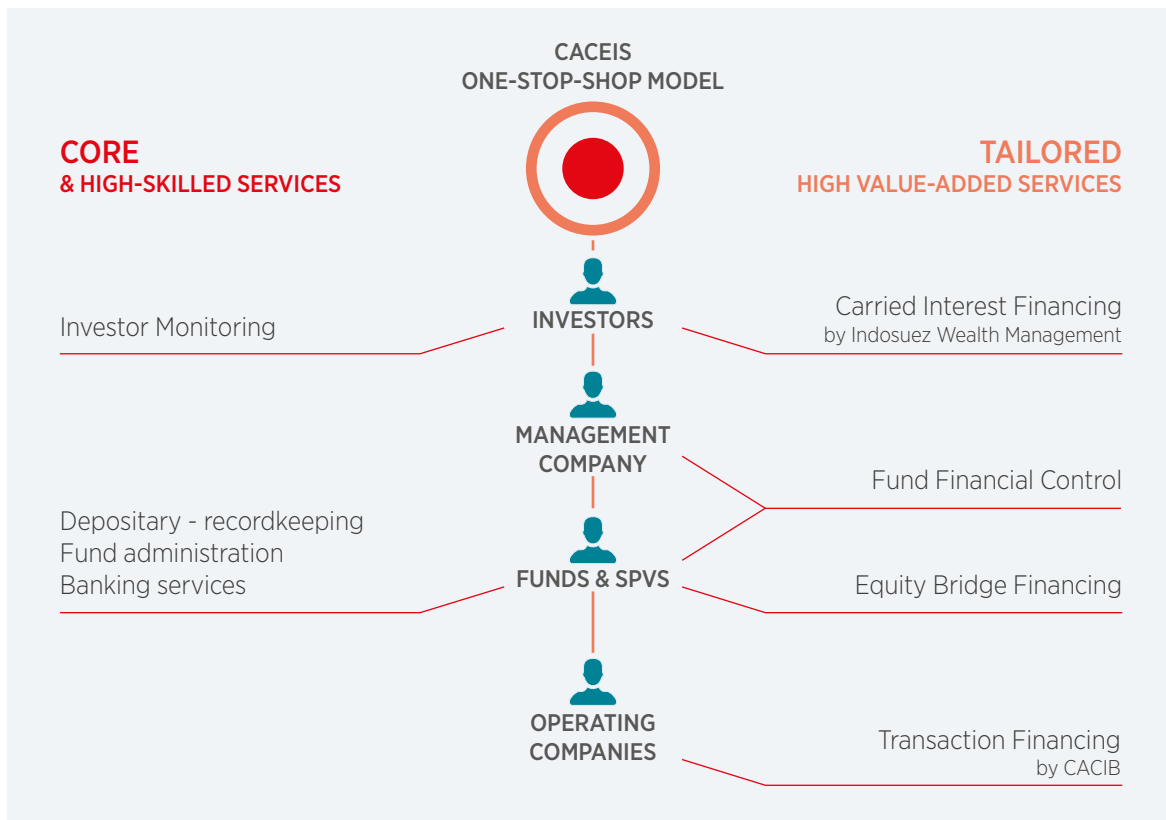
REAL ESTATE

Offices
Logistics
Housing
Retail/institutional

COMPREHENSIVE OFFERING



PRIVATE EQUITY, REAL ESTATE & SECURITISATION SERVICES



Key Benefits

A SINGLE CONTACT

One relationship manager is assigned to service all your assets and liabilities across our entire network

MONITORING & REPORTING

eFront is used for depository and position-keeping functions, and is fully-integrated with CACEIS's IT platforms

HIGH SERVICE STANDARDS

ISO 9001 quality certification
SSAE 16 ISAE 3402 Type II procedural and control optimisation

IN-DEPTH EXPERTISE

Specialised staff with a clear understanding of fund strategies and cross-border management issues

CUSTOMISATION TO INDIVIDUAL INVESTMENT STRATEGIES



SPECIFIC SERVICES FOR PRIVATE EQUITY AND REAL ESTATE FUNDS

We can provide support for your business by handling complex and time-consuming tasks, either on a full-time basis or on-demand during activity spikes, and also perform one-off tasks if required.

- CACEIS can take over the following functions:

- Monitoring fund lifecycles
- Generating investor reports
- Cash management
- Monitoring calls and distributions
- Look-through (Solvency II)

› *By outsourcing these activities to CACEIS, you can convert fixed operating costs into variable costs while enhancing quality of service for investors (in terms of operational, regulatory and tax reporting, and look-through aspects). This frees up your in-house resources to allow greater focus on making investment decisions and raising funds.*

Key Benefit

We can deliver our services on a white label basis.

- Management of fund subscribers and support for white label distribution
 - AML/KYC
 - Register-keeping and tax reclaim
 - Tax report production for subscribers and tax processing of fund distributions
 - Provision of web tools for asset management companies, distributors and subscribers
 - Equity bridge financing or temporary financing for private equity and real estate funds
 - After an in-depth analysis of the quality of the fund's investors, CACEIS can act as lender to funds for amounts that may go beyond overdrafts.
- › *Optimisation of fund's cash flow management, increases predictability and improves the fund's IRR.*

SPECIFIC SERVICES FOR SECURITISATION FUNDS

- For institutional investors
 - Support for investments in securitisation vehicles: subscription management, recording of assets held by securitisation vehicles, risk management, recovery monitoring, monitoring of covenants and look-through within the framework of Solvency II
- For asset managers
 - Middle-office outsourcing
- For originating banks
 - Depositary function for regulated securitisation vehicles
 - Settlement bank for regulated and non-regulated securitisation vehicles

AN ALL-ROUND VIEW OF YOUR BUSINESS ENSURING FULL COMPLIANCE WITH ALL REGULATORY REQUIREMENTS



By entrusting your portfolios to CACEIS, you have an overall view of your investments and funds managed across the world.

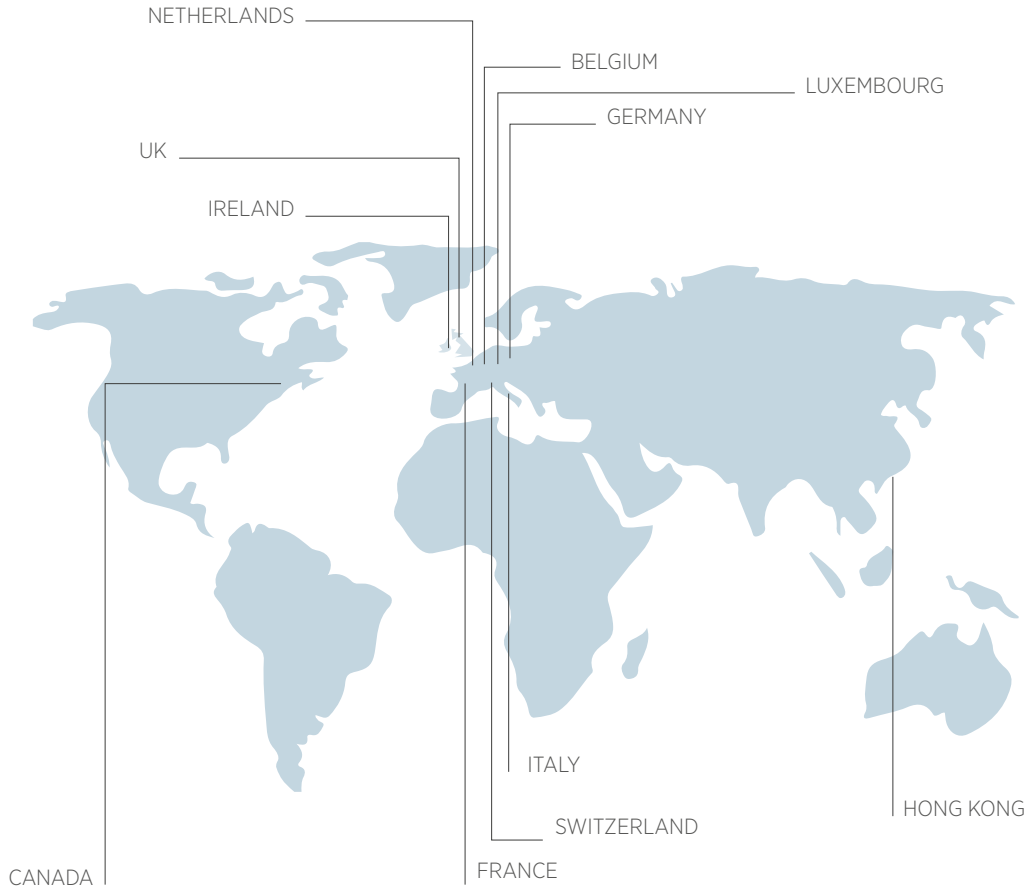
With our unified technical platform implemented across our network, you are guaranteed standardised reports for all our depositary, middle office, financing and banking services wherever you operate.

Each country's specific tax and regulatory requirements are taken into account via local investment management and fund administration platforms.

Key Benefit

CACEIS assigns one central relationship manager for all your services worldwide.

WORLDWIDE COVERAGE



LEADING TECHNOLOGY

All our services run on cutting-edge, industry-leading technology, which we have rolled out across our global network of companies. In doing so, we ensure clients receive the same high standard of servicing across all CACEIS locations.

RELATIONSHIP MANAGEMENT

Experience shows that no two clients are alike, which is why we are devoted to understanding each business and every objective. Building a close business relationship and customising our services to the needs of each client ensures a close strategic fit between your company and our services.

ASSET PROTECTION

Asset protection is a key concept that underpins our entire business philosophy, and is upheld through rigorous controls and ongoing monitoring of all types of risk. And by working with CACEIS, you know you are backed by one of the world's most solid banks, Crédit Agricole.

REGULATIONS AND BEST PRACTICES

The close cooperation between all our entities ensures that best practices and information on local and international regulatory developments are spread throughout CACEIS, so every client benefits from our combined knowledge and skills, no matter where they operate.



WWW.CACEIS.COM