

# FUND STRUCTURING

CACEIS provides clients with legal and structuring assistance to ensure they comply with the continuously evolving regulatory environment and help them take advantage of new business opportunities. Our extensive expertise in supporting clients' cross-border fund distribution strategies in numerous countries, combined with a presence in the major fund jurisdictions, gives CACEIS a real competitive advantage which helps drive our clients' business forward.

## CHALLENGES AND OPPORTUNITIES

In today's continuously evolving regulatory environment, and increasingly complex technical infrastructure, having a team of legal experts on hand to assist your decision-making process is of utmost importance. Active and ongoing support from our jurists who have experience on local and international markets and have specialised knowledge of setting up innovative structures that take into account existing and incoming legislation, can significantly improve the chances of a product's successful launch and subsequent growth.

## BESPOKE SERVICE DESIGN

Each of our clients has an individual company culture and different objectives in terms of marketing and distributing their investment products. Having worked with a vast number of clients in markets throughout the world, we know how to leverage our valuable market knowledge to enhance our clients' business. CACEIS's fund structuring division makes its knowledge base available to all clients, and we can assist you in designing the most appropriate structures and organisational set-up to help you reach your business development objectives.

## A BROAD RANGE OF FUND STRUCTURING SERVICES



### CACEIS, YOUR PARTNER OF CHOICE

- Dedicated legal team with specific product structuring expertise in fund regulation (UCITS, AIF) and local market practices
- Real partnership with clients and flexible approach taking into consideration needs and requirements (permanent or temporary delegation)
- Comprehensive knowledge of jurisdictions and ability to support clients international expansion (cross-border mergers, cross-border distribution)
- Active regulatory watch, participation in main technical industry committees and close relationships with local authorities
- Continuous enhancement of service offering to investment funds and management companies

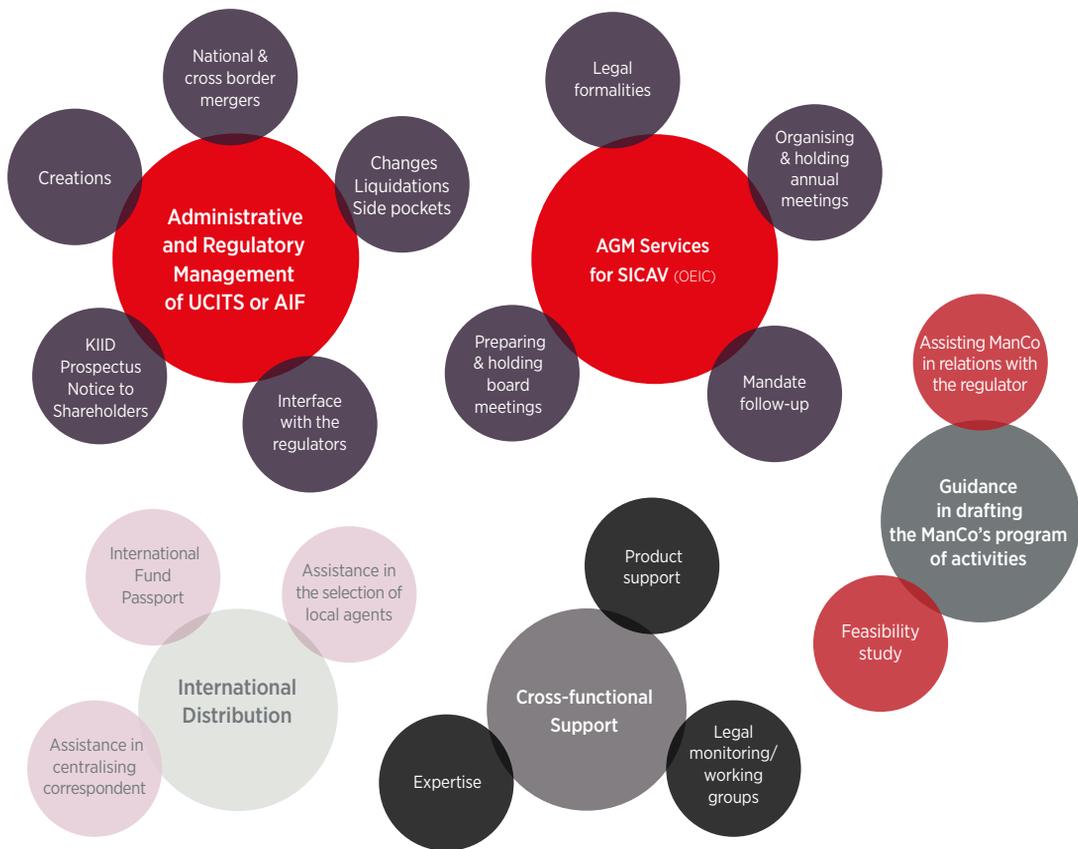
### FUND STRUCTURING AND SICAV ASSISTANCE WITH FULL DOMICILIARY AGENT AND COMPANY SECRETARIAL SERVICES

- Full and tailor-made legal support from the initial product design stage and during the complete life-cycle of the fund
  - Assistance in the fund set-up (including fund incorporation, drafting of all legal documentation and interface with the local regulator) and management companies activity program drafting
  - Product restructuring support (e.g. domestic or cross-border merger of funds, master-feeder, etc.) and related legal documentation updates (e.g. fund prospectus, KIID, notice to shareholders)
- Assistance with day-to-day legal administrative duties for funds
- Assistance with preparation and holding board and shareholder meetings of SICAVs
- Assistance in obtaining the Management Companies passport

## EXTENSIVE FUND DISTRIBUTION SERVICES INCLUDING CENTRALISING AGENT

- Fund domiciliation duties (including for cross-border distribution)
- Registration and post-registration duties in the countries where the funds are distributed
- Representative, centralising & paying agent services in the countries where CACEIS is located
- Assistance in the choice of external paying, centralising & representative agents in the countries where CACEIS is not present
- Transmission and regular updating of the Key Investor Information Document (KIID)

## FUND STRUCTURING ACTIVITIES



### LEADING TECHNOLOGY

All our services run on cutting-edge, industry-leading technology, which we have rolled out across our global network of companies. In doing so, we ensure clients receive the same high standard of servicing across all CACEIS locations.

### RELATIONSHIP MANAGEMENT

Experience shows that no two clients are alike, which is why we are devoted to understanding each business and every objective. Building a close business relationship and customising our services to the needs of each client ensures a close strategic fit between your company and our services.

### ASSET PROTECTION

Asset protection is a key concept that underpins our entire business philosophy, and is upheld through rigorous controls and ongoing monitoring of all types of risk. And by working with CACEIS, you know you are backed by one of the world's most solid banks, Crédit Agricole.

### REGULATIONS AND BEST PRACTICES

The close cooperation between all our entities ensures that best practices and information on local and international regulatory developments are spread throughout CACEIS, so every client benefits from our combined knowledge and skills, no matter where they operate.



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