

PRIVATE EQUITY, REAL ESTATE, INFRASTRUCTURE & PRIVATE DEBT FUND SERVICES

CACEIS offers a fully-integrated suite of services designed to suit the requirements of fund managers, originating banks or investors in the private equity, real estate, infrastructure and private debt fields.

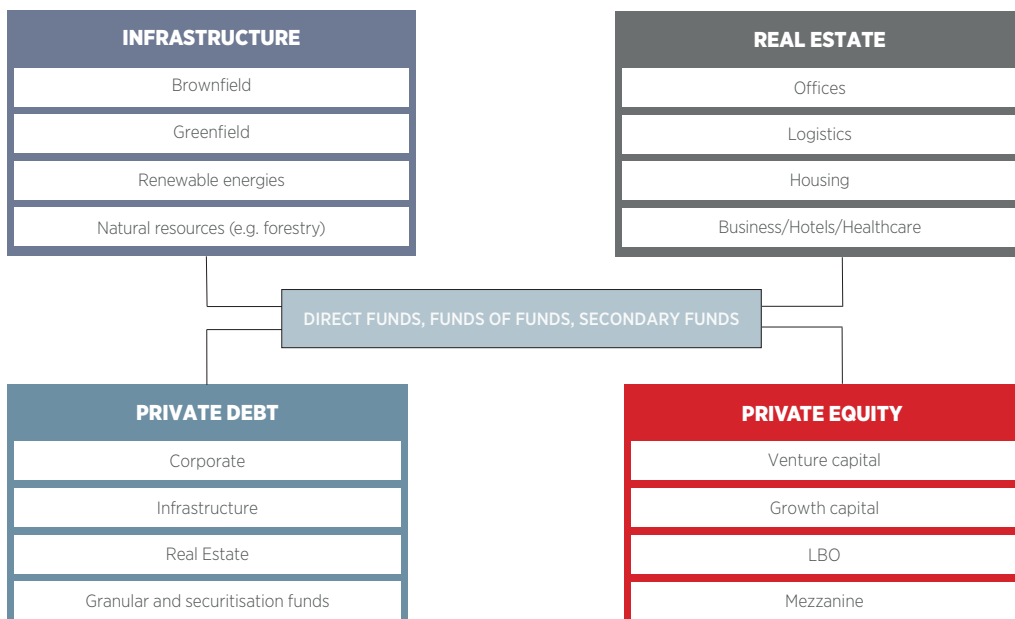
OUR RESPONSE TO YOUR CHALLENGES

CACEIS' flexible service package simplifies the management of fund assets and liabilities, while enabling you to select the modules you need, from banking services to complete back and middle office outsourcing. In addition, you can benefit from CACIB's LBO and M&A structuring and financing expertise as well as CADIF support for financing the associated parts. Our specialists, present in Europe, North America and Asia, can provide support for your investment strategies to ensure optimal coverage of your activities.

IN-DEPTH KNOWLEDGE OF FUND STRATEGIES

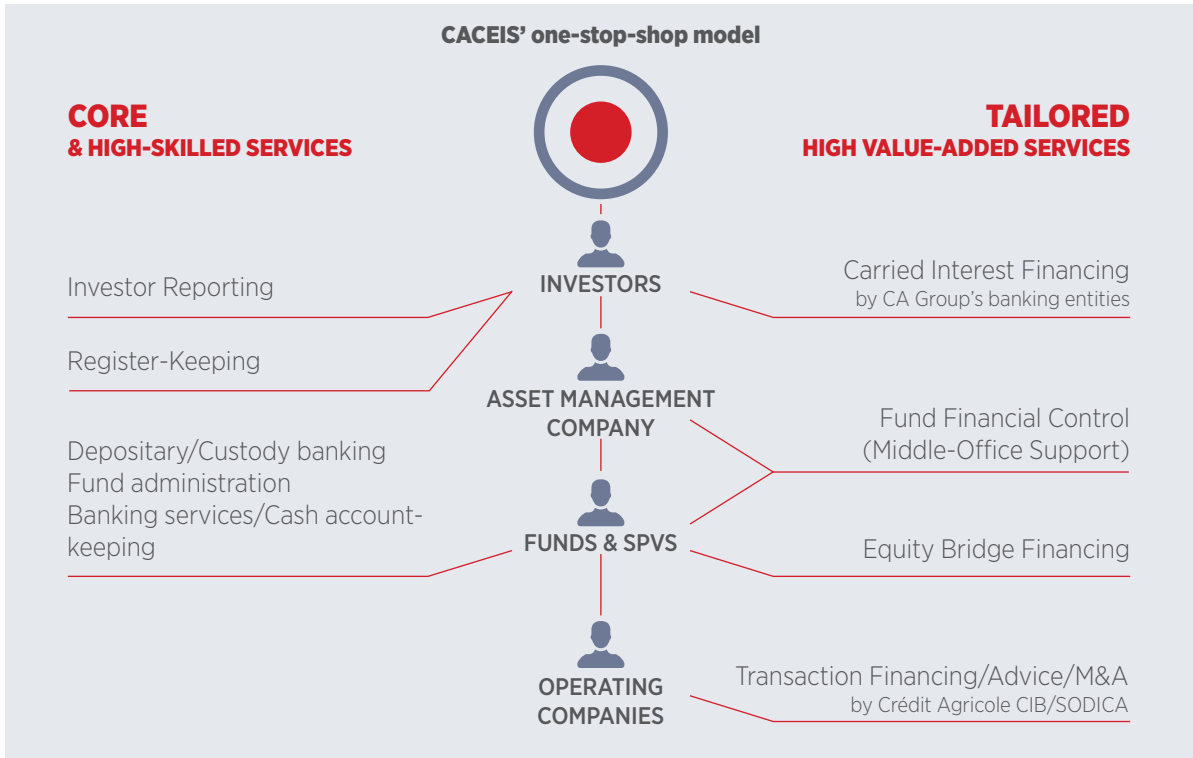
The CACEIS Group has over 300 specialist staff in its Private Equity and Real Estate Solutions (PERES), infrastructure and private debt division. Our team members,

many of whom have front or middle-office backgrounds in asset management firms, leverage their operational, regulatory and fiscal expertise in the private equity, real estate, infrastructure and private debt fields across the full range of instruments and sectors.



A COMPREHENSIVE OFFERING

Private Equity, Real Estate, Infrastructure and Private Debt Fund Services



KEY BENEFITS

A SINGLE CONTACT

One relationship manager is assigned to service all your assets and liabilities across our entire network

MONITORING & REPORTING

A dedicated tool is used for depositary and position-keeping functions, and is fully-integrated with CACEIS' IT platforms

HIGH SERVICE STANDARDS

ISO 9001 quality certification SSAE 16 ISAE 3402 Type II controls

IN-DEPTH EXPERTISE

Specialised staff with a clear understanding of fund strategies

...CUSTOMISATION TO INDIVIDUAL INVESTMENT STRATEGIES

Specific services for private equity, real estate, infrastructure and private debt funds

We can provide support for your business by handling complex and time-consuming tasks, either on a full-time basis or on-demand during activity spikes, and also perform one-off tasks if required.

• CACEIS can take over the following middle-office functions:

- Monitoring fund portfolios
- Fund life cycle follow-up
- Generating investor reports
- Cash management
- Investors Relationship
- Monitoring calls and distributions
- Look-through

>> By entrusting these activities to CACEIS, you keep perfect control of your operational costs and

benefit from a quality of service that meets the high expectations of your investors. In addition, your management teams can focus on investment decisions and fundraising.

KEY BENEFIT

We can deliver our services on a white label basis.

• Services linked to fund subscriptions and register-keeping/transfer agency support:

- AML/KYC
- Register-keeping and tax reclaim
- Tax report production for subscribers and tax processing of fund distributions
- Provision of web tools

• Equity bridge financing or temporary financing:

- After an in-depth analysis of the quality of the fund's investors, CACEIS can act as lender to funds for amounts that may go beyond overdrafts

>> Optimise your fund's cash-flow management and investor calls.

Specific services for private debt funds

• **For institutional investors:**

Support for investments in securitisation vehicles: subscription management, recording of assets held by securitisation vehicles, risk management, recovery monitoring, monitoring of covenants and look-through within the framework of Solvency II

• **For asset managers:**

Middle-office outsourcing

• **For originating banks:**

Depository function for regulated securitisation vehicles and Settlement bank for regulated and non-regulated securitisation vehicles

• **Securitisation funds**

A LEADING EUROPEAN BANK WITH A BROAD OVERVIEW ON YOUR BUSINESS IN LINE WITH REGULATIONS IN FORCE

By entrusting your portfolios to CACEIS, you have an overall view of your investments and funds managed across the world. With our unified technical platform implemented across our network, you are guaranteed standardised reports for all our depository, middle office, financing and banking services wherever you operate. Each country's specific tax and regulatory requirements are taken into account via local investment management and fund administration platforms.

KEY BENEFIT

CACEIS assigns one central relationship manager for all your services worldwide.

WORLDWIDE COVERAGE

