

# CORPORATE CLIENTS

## ISSUER & INVESTOR SERVICES

CACEIS is a leading asset servicing group that acts as registrar for many firms listed on Euronext Paris and is a major player on bond markets. Our bespoke solutions for corporate clients, whether issuers or investors, help them meet the needs of their own investors or employees.

### CHALLENGES AND OPPORTUNITIES

A changing regulatory environment and the wide variety of shareholding structures (retail shareholders, institutional investors, employee shareholders), mean issuers need individually tailored services. CACEIS can take care of your issue operations leveraging our high quality and flexible services. A long-term commitment to supporting issuers means we have allocated sufficient resources to continuously enhance our offering. We understand that managing large portfolios can be a major challenge, so our extensive post-trade services are designed to enable you to focus on generating investor value.

### PERSONALISED SERVICE

Our service is structured with one dedicated contact person to coordinate the design and management of your issue operations with our team of experts. This experienced team tailors our services to your precise needs defined with your contact person. We operate separate websites for issuers and shareholders/employees that can be fully personalised in terms of graphic design and layout. As CACEIS is part of the Crédit Agricole Group, there are many ways we can leverage our sister companies, Amundi, Crédit Agricole CIB and the Regional Banks to further support your business development.

## ISSUER SERVICES

### SECURITIES AND FINANCIAL SERVICES

**Whether you are issuing shares, warrants or any other financial instrument to your registered shareholders, we can assist you with the following services:**

- Monitoring your capital or issue status with market operators
- Legal, regulatory and technical assistance for managing events affecting your capital
- Investor registry management for those directly registered or administered
- Account-keeping/custody services for directly registered shareholders
- Tax processing
- Registered shareholders assistance by the Investor Relations Department
- Permanent insider transaction monitoring

- Centralisation of financial services (dividend payments to financial intermediaries)
- Technical set-up of corporate actions
- Relationship management with financial intermediaries
- Subscription collection
- Creation and delivery of securities

### FIXED INCOME PRODUCTS

**CACEIS is a recognised expert in all types of bond issue management, providing the following services:**

- Issuing convertible or exchangeable bonds, stand-alone bonds and EMTNs
- Centralising the settlement/delivery of bond issues
- Calculation agent, covenant compliance certification monitoring, paying agent and registrar services
- Domiciliation, issue and reimbursement of NEU CP (Negotiable European Commercial Paper) in Euro and other currencies, with outstanding amounts and



maturities viewable on the OLIS website for Corporate clients

- Technical assistance for setting-up and centralising operations such as early amortisation, exchange and conversion
- Registry operation processing, including creation and listing of new securities
- Delivery of securities to subscribers

### GENERAL MEETINGS

#### **CACEIS' tailored service packages are designed to suit any general meeting and any issuer from listed companies to real estate investment funds**

- Management of legal and convening notices sent electronically or by post to registered shareholders or members
- Digital efficiency with electronic consent, electronic notices to convene, and online voting
- Response management and quorum monitoring
- Welcoming shareholders to meetings and collecting votes using secure electronic boxes or other methods
- Hybrid or virtual general meetings allowing shareholders to attend and vote *via* internet
- Monitor pre-meeting quorums and voting reports on OLIS' website for corporate clients
- Shareholders can respond to electronic notices to convene *via* OLIS Shareholder website

### EMPLOYEE SHARE OWNERSHIP

#### **Bespoke management solutions for employee share ownership plans (ESOP) from coordination of offers reserved for employees to the management of free share awards and stock option plans**

##### **Coordination of offers reserved for employees**

- A comprehensive range of services covering technical assistance for structuring operations, subscription order collection, and implementation of the capital increase
- OLIS Capital is a secure, customisable website designed specifically for subscription order collection

##### **Management of stock option plans, business creator shares subscription warrants (BSPCE), and free share award schemes**

- Account-keeping for shares, rights, warrants and options awarded to your employees, management of tax aspects and multichannel assistance
- Reports
- The OLIS Corporates website enables you to view and update employee information (rights withdrawal, mobility, tax matters, etc.) and validate option exercise requests
- OLIS Shareholder website and the OLIS Mobile Shares app permit employees to view assets and send instructions such as accepting a plan or exercising stock options

##### **Share account-keeping services as part of company savings plans (Plans d'Epargne Entreprise – PEE)**

- Account-keeping/custody services for directly registered employee shares
- Relationship with the plan's employee savings management company
- Reports, tax assistance

### KEY BENEFITS

CACEIS' dedicated OLIS sites offering flexible and secure online solutions for issuers and their investors.



## CUSTODY

CACEIS is an asset servicing banking group, offering a comprehensive range of services to corporate clients covering local and global custody, payments, forex and cash management.

- Custody
- Pensions
- Securities lending
- Collateral management
- OTC derivatives
- Position-keeping
- Delivery payment
- Cash Clearing
- Listed derivatives clearing Services (options/futures)
- Execution services

## ASSET VALUATION SERVICES

CACEIS provides asset valuation services, performs auxiliary accounting for financial investments, supplements financial accounts based on various accounting standards (IFRS, GAAP, etc.) and generates financial and regulatory statements. CACEIS also offers an additional tool for viewing and exporting administrative and accounting reports which can also generate simulations and forecasts.

- FastClosing account statement procedure for industrial report volumes
- Customisable settings
- Transaction traceability
- Accounting in one or more currencies under different standards
- Balance between accounting and management at all times
- Asset pooling for efficient professional portfolio management
- Secure validation of valuation results and regular updates to base data
- Direct communication with institutional investors and their representatives or appointed financial managers

## CASH MANAGEMENT

### Payment services on most currencies

- Management of all permitted currencies for which CACEIS has a correspondent

### An extensive range of Forex Services

- Spots, forwards, swaps, NDFs, NDSs, options and structured FX products
- Competitive prices with direct access to the FX Inter-bank market

### A cash management offer to suit your securities strategies

- Cash flow forecast service
- Broad range of products to enhance your returns and minimise risk
- Deposits, repos, commercial papers, bonds and notes in most currencies

## FINANCIAL AND NON-FINANCIAL REPORTS

### Financial reports

A wide range of standard reports will allow you to follow your investments. However, as each client's needs are different, we also design customised reports.

### Non-financial reports

Working with social and environmental ratings agency, Vigeo Eiris, CACEIS can analyse your portfolio and provide a corresponding ESG score.