

# PRIVATE EQUITY, REAL ESTATE & SECURITISATION SERVICES

CACEIS offers a fully-integrated suite of services designed to suit the requirements of fund managers, originating banks or investors in the private equity, real estate or securitisation fields.

## CHALLENGES AND OPPORTUNITIES

CACEIS's flexible service package simplifies the management of fund assets and liabilities, while enabling you to select the modules you need, from banking services to complete back and middle office outsourcing. In addition, you can benefit from Crédit Agricole CIB's LBO and M&A structuring and financing expertise as well as Indosuez Wealth Management's support for financing the associated parts. Our specialists, present in Europe, North America and Asia, can provide support for your investment strategies to ensure optimal coverage of your activities.

## IN-DEPTH KNOWLEDGE OF FUND STRATEGIES

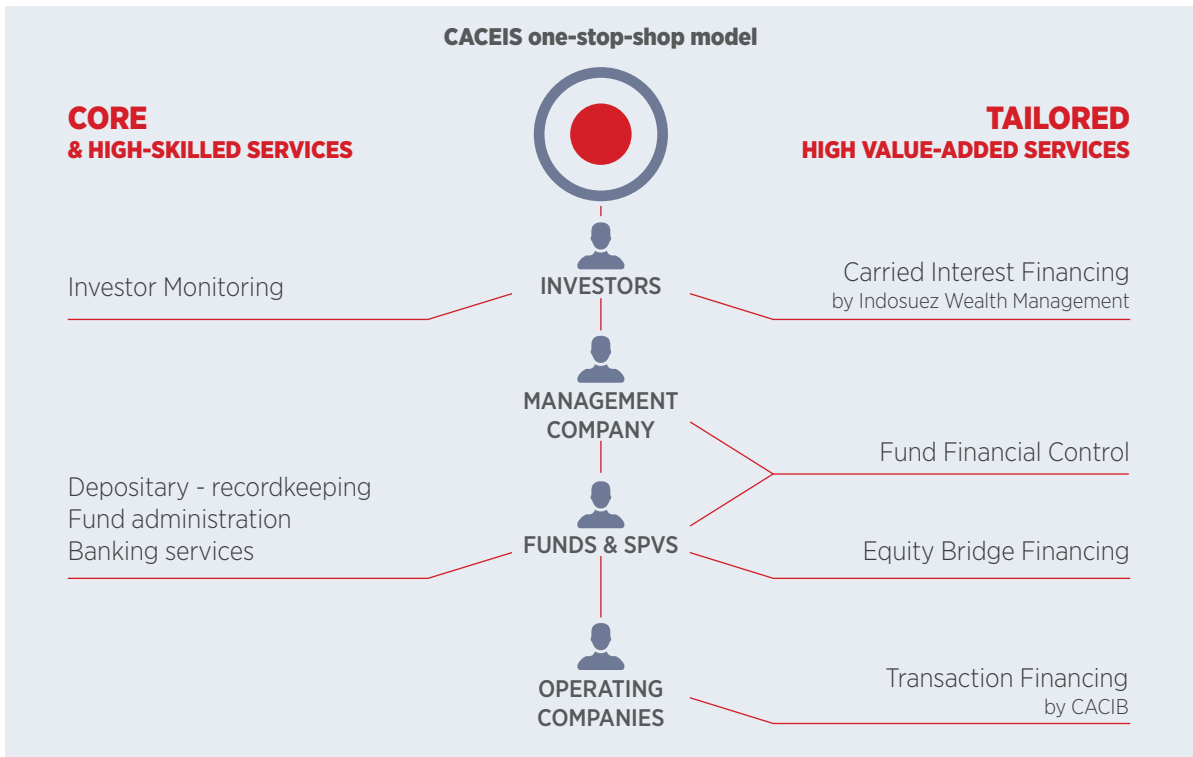
The CACEIS Group has over 200 specialist staff in its Private Equity, Real Estate and Securitisation division. Our

team members, many of whom have front or middle-office backgrounds in asset management firms, leverage their operational, regulatory and fiscal expertise in the private equity, real estate and securitisation fields across the full range of instruments and sectors.

PRIVATE EQUITY & INFRASTRUCTURE	REAL ESTATE	SECURITISATION
Venture capital	Offices	Offices
Growth capital	Logistics	Receivables & Factoring
LBO	Housing	RMBS & CMBS
Mezzanine	Retail/institutional	ABS (auto loans, consumer loans, credit cards, etc.)
Debt funds		SME loans
Secondary funds		CDOs
Funds of funds		Granular and non-granular funds
Brownfield/greenfield infrastructure		
Real assets: wine, diamonds, watches, forests		

**COMPREHENSIVE OFFERING**

**Private Equity, Real Estate & securitisation services**



**KEY BENEFITS**

**A SINGLE CONTACT**

One relationship manager is assigned to service all your assets and liabilities across our entire network

**MONITORING & REPORTING**

eFront is used for depository and position-keeping functions, and is fully-integrated with CACEIS's IT platforms

**HIGH SERVICE STANDARDS**

ISO 9001 quality certification  
SSAE 16 ISAE 3402 Type II procedural and control optimisation

**IN-DEPTH EXPERTISE**

Specialised staff with a clear understanding of fund strategies and cross-border management issues

**...CUSTOMISATION TO INDIVIDUAL INVESTMENT STRATEGIES**

**Specific services for private equity and real estate funds**

We can provide support for your business by handling complex and time-consuming tasks, either on a full-time basis or on-demand during activity spikes, and also perform one-off tasks if required.

- CACEIS can take over the following functions:
  - Monitoring fund lifecycles
  - Generating investor reports
  - Cash management
  - Monitoring calls and distributions
  - Look-through (Solvency II)

**>> By outsourcing these activities to CACEIS, you can convert fixed operating costs into variable costs while enhancing quality of service for investors (in terms of operational, regulatory and tax reporting,**

**and look-through aspects). This frees up your in-house resources to allow greater focus on making investment decisions and raising funds.**

**KEY BENEFIT**

**We can deliver our services on a white label basis.**

- Management of fund subscribers and support for white label distribution
  - AML/KYC
  - Register-keeping and tax reclaim
  - Tax report production for subscribers and tax processing of fund distributions
  - Provision of web tools for asset management companies, distributors and subscribers
- Equity bridge financing or temporary financing for private equity and real estate funds
  - After an in-depth analysis of the quality of the fund's investors, CACEIS can act as lender to funds for amounts that may go beyond overdrafts.

>> **Optimisation of fund's cash flow management, increases predictability and improves the fund's IRR.**

**Specific services for securitisation funds**

- For institutional investors
  - Support for investments in securitisation vehicles: subscription management, recording of assets held by securitisation vehicles, risk management, recovery monitoring, monitoring of covenants and look-through within the framework of Solvency II
- For asset managers
  - Middle-office outsourcing
- For originating banks
  - Depositary function for regulated securitisation vehicles
  - Settlement bank for regulated and non-regulated securitisation vehicles

**AN ALL-ROUND VIEW OF YOUR BUSINESS ENSURING FULL COMPLIANCE WITH ALL REGULATORY REQUIREMENTS**

By entrusting your portfolios to CACEIS, you have an overall view of your investments and funds managed across the world. With our unified technical platform implemented across our network, you are guaranteed standardised reports for all our depositary, middle office, financing and banking services wherever you operate. Each country's specific tax and regulatory requirements are taken into account via local investment management and fund administration platforms.

**KEY BENEFIT**

CACEIS assigns one central relationship manager for all your services worldwide.

**WORLDWIDE COVERAGE**

**LEADING TECHNOLOGY**

All our services run on cutting-edge, industry-leading technology, which we have rolled out across our global network of companies. In doing so, we ensure clients receive the same high standard of servicing across all CACEIS locations.

**RELATIONSHIP MANAGEMENT**

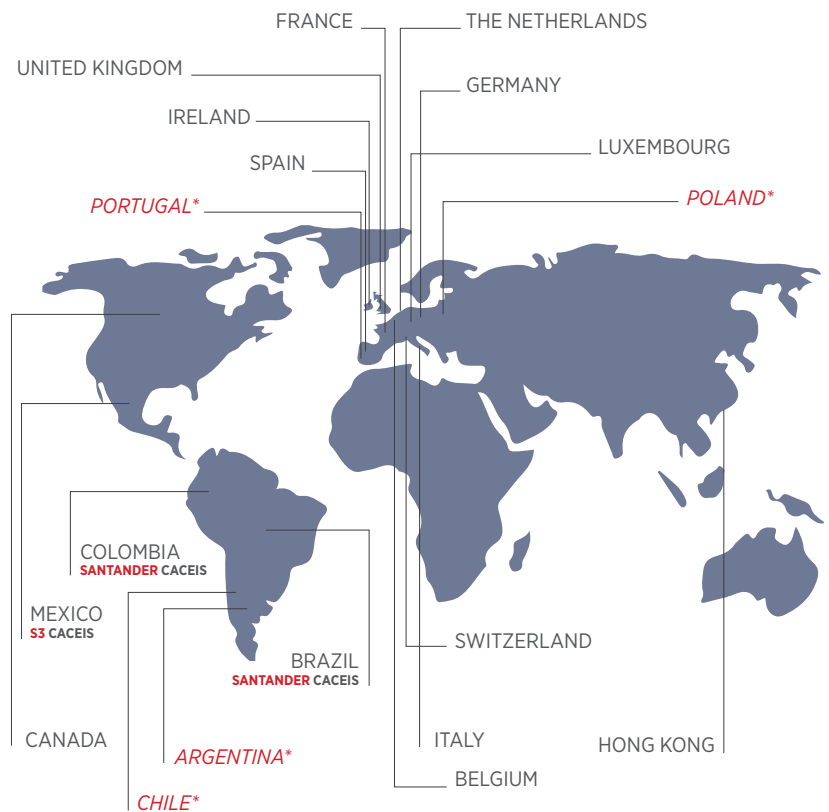
Experience shows that no two clients are alike, which is why we are devoted to understanding each business and every objective. Building a close business relationship and customising our services to the needs of each client ensures a close strategic fit between your company and our services.

**ASSET PROTECTION**

Asset protection is a key concept that underpins our entire business philosophy, and is upheld through rigorous controls and ongoing monitoring of all types of risk. And by working with CACEIS, you know you are backed by one of the world's most solid banks, Crédit Agricole.

**REGULATIONS AND BEST PRACTICES**

The close cooperation between all our entities ensures that best practices and information on local and international regulatory developments are spread throughout CACEIS, so every client benefits from our combined knowledge and skills, no matter where they operate.



\*Access through Santander Group entities