

Capital instruments' main features (appendix II of Commission implementing regulation (EU) No 1423/2013 of 20 December 2013)  
31/12/2022

Ref	Heading
1	Issuer
2	ISIN
2a	Public or private placement
3	Governing law(s) of the instrument
3a	Contractual recognition of write down and conversion powers of resolution authorities
<b>Regulatory treatment</b>	
4	Current treatment taking into account, where applicable, transitional CRR rules
5	Post-transitional CRR rules
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated
7	Instrument type (types to be specified for each jurisdiction)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)
9	Nominal value of instrument (in issuance currency)
9a	Nominal value of instrument (in euros)
9b	Issue price
9b	Redemption price
10	Accounting classification
11	Original date of issuance
12	Undated or dated
13	Original maturity date
14	Issuer call subject to prior supervisory approval
15	Optional call date, contingent call dates and redemption amount
16	Subsequent call dates, if applicable
<b>Coupons/dividends</b>	
17	Fixed or floating dividend/coupon
18	Coupon rate and any related index
19	Existence of a dividend stopper
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)
21	Existence of step-up or other incentive to redeem
22	Cumulative or non-cumulative
23	Convertible or non-convertible
24	If convertible, conversion trigger(s)
25	If convertible, fully or partially
26	If convertible, conversion rate
27	If convertible, mandatory or optional conversion
28	If convertible, instrument type convertible into
29	If convertible, issuer of instrument it converts to
30	Write-down features
31	If write-down, write-down trigger(s)
32	If write-down, full or partial
33	If write-down, permanent or temporary
34	If temporary write-down, description of write-up mechanism
34a	Type of subordination (only for eligible liabilities)
EU 34b	Ranking of the instrument in normal insolvency proceedings
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)
36	Non-compliant transitioned features
37	If yes, non-compliant features
37a	Link to the full term and conditions of the instrument (signposting)

CET1 Instruments	
1	CACEIS S.A.
2	-
2a	Private
3	French
3a	Not applicable
<b>Regulatory treatment</b>	
4	CET1
5	Eligible
6	Solo and (sub-)consolidated
7	Common share
8	2 101
9	-
9a	-
9b	-
10	Equity
11	-
12	Perpetual
13	-
14	-
15	-
<b>Coupons/dividends</b>	
17	-
18	-
19	-
20a	-
20b	Full discretion
21	-
22	Non cumulative
23	Non-convertible
24	-
25	-
26	-
27	-
28	-
29	-
30	-
31	-
32	-
33	-
34	-
34a	Non applicable
EU 34b	CET1
35	AT1
36	No
37	-
37a	Non applicable

Additional Tier 1 instruments (Eligible)						
1	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.	CACEIS S.A.
2	-	-	-	-	-	-
2a	Private	Private	Private	Private	Private	Private
3	French	French	French	French	French	French
3a	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
<b>Regulatory treatment</b>						
4	AT1	AT1	AT1	AT1	AT1	AT1
5	Eligible	Eligible	Eligible	Eligible	Eligible	Eligible
6	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7	Deeply subordinated debt -art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt -art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt -art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt -art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt -art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876	Deeply subordinated debt -art.52 and following of CRR n°575/2013 as modified by CRR n°2019/876
8	80	300	100	350	100	65
9	-	-	-	-	-	-
9a	80 M EUR	300 M EUR	100 M EUR	350 M EUR	100 M EUR	65 M EUR
9b	-	-	-	-	-	-
9b	-	-	-	-	-	-
10	Equity	Equity	Equity	Equity	Equity	Equity
11	30/03/2022	27/04/2021	30/06/2020	16/12/2019	15/12/2017	15/12/2017
12	Undated	Undated	Undated	Undated	Undated	Undated
13	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
14	Yes	Yes	Yes	Yes	Yes	Yes
15	First optional call date 23/06/2027, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par	First optional call date 30/04/2026, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par	First optional call date 30/06/2025, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par	First optional call date 16/12/2024, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par	First optional call date 15/12/2022, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par	First optional call date 15/12/2022, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par
16	-	-	-	-	-	-
<b>Coupons/dividends</b>						
17	Floating	Floating	Floating	Floating	Floating	Floating
18	Linear interpolation between Euribor 1M and Euribor 3M + 443 bp	Euribor 3M + 369 bp	Euribor 3M + 547 bp	Euribor 3M + 425 bp	Euribor 3M + 378 bp	Euribor 3M + 378 bp
19	Yes	Yes	Yes	Yes	Yes	Yes
20a	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion
20b	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion	Full discretion
21	No	No	No	No	No	No
22	Non cumulative	Non cumulative	Non cumulative	Non cumulative	Non cumulative	Non cumulative
23	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	-	-	-	-
27	-	-	-	-	-	-
28	-	-	-	-	-	-
29	-	-	-	-	-	-
30	Yes	Yes	Yes	Yes	Yes	Yes
31	A ; B	A ; B	A ; B	A ; B	A ; B	A ; B
32	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
33	Temporary (A) ; Permanent (B)	Temporary (A) ; Permanent (B)	Temporary (A) ; Permanent (B)	Temporary (A) ; Permanent (B)	Temporary (A) ; Permanent (B)	Temporary (A) ; Permanent (B)
34	C	C	C	C	C	C
34a	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable
EU 34b	AT1	AT1	AT1	AT1	AT1	AT1
35	AT1	AT1	AT1	AT1	AT1	AT1
36	No	No	No	No	No	No
37	-	-	-	-	-	-
37a	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable	Non applicable

Tier 2 instruments (Eligible)	
1	CACEIS S.A.
2	-
2a	Private
3	French
3a	Not applicable
<b>Regulatory treatment</b>	
4	Tier 2
5	Eligible
6	Solo and (sub-)consolidated
7	Subordinated debt -art.62 and following of CRR n°575/2013, as modified by CRR n°2019/876
8	200
9	-
9a	200 M EUR
9b	-
9b	-
10	Liability - amortised cost
11	31/12/2018
12	Dated
13	31/12/2028
14	Yes
15	First optional call date 15/12/2022, then every 3 months after this date. Regulatory capital and Tax Event Calls: anytime, at par
16	-
<b>Coupons/dividends</b>	
17	Floating
18	Euribor 3M + 231 bp
19	Yes
20a	Full discretion
20b	Full discretion
21	No
22	Non cumulative
23	Non-convertible
24	-
25	-
26	-
27	-
28	-
29	-
30	Yes
31	A ; B
32	Always fully
33	Temporary (A) ; Permanent (B)
34	C
34a	Non applicable
EU 34b	Tier 2
35	Tier 2
36	No
37	-
37a	Non applicable